



***The Catskill Area School Study Council  
Fall School Boards Institute:  
Strategic Long-Term Fiscal Planning for Schools  
November 28<sup>th</sup>, 2023  
SUNY Oneonta, Morris Conference Center  
5:30 -7:30pm***

CASSC offers a variety of workshops and programs to support the training and professional development of local School Board of Education members and School Leaders. Based on feedback from the CASSC Board of Trustees and area Superintendents, we are offering an evening designed to assist board members in the development of knowledge and skills to support about important legal issues that impact all school communities.

**Strategic Long-Term Fiscal Planning for Schools**

**Presenter: Dr. Richard G. Timbs**

R. G. Timbs, Inc. [expert@rgtimbsinc.net](mailto:expert@rgtimbsinc.net)

- What is the role of school board members in planning and budgets
- Connecting the mission and goals (for students) of the school to fiscal planning
- Future State Aid projections, specifically for rural schools

**Brief Bio for Dr. Richard G. Timbs**

Dr. Richard Timbs (Rick) is a frequent presenter at workshops and conferences and has written numerous articles and/or professionally presented statewide and nationally on the topics of educational development, use of data to improve instruction, a myriad of educational finance issues and strategies, leadership, and governance. A major focus has been on school district finance, maximization of state aid, capital project finance strategies and related finance projects aimed at increased efficiency, economies of scale metrics and efficiency issues. Dr. Timbs is the President and CEO of R. G Timbs, Inc (Municipal Advisors registered with the SEC and MSRB), R.G. Timbs Advisory Group, Inc., and serves as the Executive Director of the Statewide School Finance Consortium that specialize in public school finance and state aid issues with 400 school district members. Dr. Timbs has also provided services to school district for Strategic Planning to improve student performance that has included stakeholders within school districts to create measurable goals and strategies to achieve them. Such planning often guides a district fiscal plan to support the strategic plan for improved student performance.

Registration and Dinner served in Morris Conference Center, Craven Lounge  
Program with Q & A

5:15-6:00  
6:05-7:30

Please share this event with members of your Board of Education and School Leadership team that may benefit from this learning opportunity. Feel free to contact Suzanne Swantak-Furman, Executive Coordinator [sswantak@oncbooces.org](mailto:sswantak@oncbooces.org) or Carolyn Leon Palm, Assistant Coordinator, at CASSC for more information at (607) 436-2533 or [cpalm@oncbooces.org](mailto:cpalm@oncbooces.org). **We thank you for your ongoing support.**

Registration materials are available on our website and will be distributed to superintendents and board clerks of our member districts via email and paper [http://oncbooces.org/adult\\_education/c\\_a\\_s\\_s\\_c\\_professional\\_programs/school\\_boards\\_institute](http://oncbooces.org/adult_education/c_a_s_s_c_professional_programs/school_boards_institute)



# CASSC REGISTRATION FORM

School Board Institute 11/28/23 @ SUNY Oneonta  
Strategic Long-Term Fiscal Planning for Schools

Registration Deadline: **November 16**

Scan and email this form to [cpalm@oncboces.org](mailto:cpalm@oncboces.org)

School District: \_\_\_\_\_

Participant Name <small>(Please type for accuracy)</small>	Participant Email <small>(Please type)</small>	Dietary Restrictions	Title
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			

***Registration Fee is fully BOCES aidable through the 622.011 COSER***

***CASSC/SBI \*(532 & 622.010 CoSer) Member: \$43 per participant***

***CASSC NON-Member: \$61 per participant***

\* The charge to the school district per person is aided through BOCES 622.011 Co-Ser.

Total CASSC Member Charge           \$ \_\_\_\_\_

Total Non-CASSC Member Charge   \$ \_\_\_\_\_

\_\_\_\_\_  
Superintendent's Signature

\_\_\_\_\_  
Date

Registration materials are also available on our website

[http://oncboces.org/adult\\_education/c\\_a\\_s\\_s\\_c\\_professional\\_programs/school\\_boards\\_institute](http://oncboces.org/adult_education/c_a_s_s_c_professional_programs/school_boards_institute)